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## Neo Telemedia Limited 中國新電信集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 8167)

### INSIDE INFORMATION

This announcement is made by Neo Telemedia Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements made by the Company on 5 September 2014 and 15 October 2014 (the “**Announcements**”), relating to the Petition. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the first quarterly report of the Company for the three months ended 31 March 2015, the Company has instructed its legal advisers to apply for striking out and dismissal of the Petition (the “**Application**”), and the Company received on 12 May 2015 the decision (the “**Decision**”) from the Court that the Application has been failed.

The Company has instructed its legal advisers to appeal against the Decision made by the Court on 12 May 2015 (the “**Appeal**”). The Appeal has been heard on 8 October 2015, the Company was advised by its legal advisers that the Appeal has been dismissed.

As disclosed in the circular of the Company dated 25 September 2015, the Company has instructed its legal adviser to take action on behalf of Cloud Computing Investment Limited (“**Cloud Computing**”), a wholly-owned subsidiary of the Company, to the Petitioner on the Petitioner’s failure to perform the consultancy agreement entered into between the Petitioner and Cloud Computing on 1 August 2012 for the provision by the Petitioner of certain consultation and services to Cloud Computing within one year from the date of the agreement but the Petitioner has failed to do so. A High Court Action was issued on 5 December 2014 against the Petitioner.

Having taking into account the Debt in the amount of HK\$3,067,500 and the existing financial position of the Group, the Directors do not expect that the Petition would result in any material adverse impact on the operation and financial position of the Group.

Further announcement will be made by the Company as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Neo Telemedia Limited**  
**CHEUNG Sing Tai**  
Chairman

Hong Kong, 8 October 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*